

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:

VOYAGER DIGITAL HOLDINGS, INC., *et al.*,<sup>1</sup>

Debtors.

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)  
) Chapter 11  
)  
) Case No. 22-10943 (MEW)  
)  
) (Joint Administration Requested)  
)

**AFFIDAVIT OF SERVICE**

I, Amanda Hinchey, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On January 25, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit A**, and via electronic mail on the service list attached hereto as **Exhibit B**:

- **Order Authorizing the Retention and Employment of Katten Muchin Rosenman LLP as Special Counsel for Debtor Voyager Digital Ltd., on Behalf of and at the Sole Direction of the Independent Director, Effective as of November 11, 2022** (Docket No. 910)
- **Notice of Application of Debtors Pursuant to Sections 327(e) and 330 of the Bankruptcy Code for Authority to Employ and Retain Paul Hastings LLP as Special Regulatory and Conflicts Counsel, Effective as of the Petition Date** (Docket No. 911)

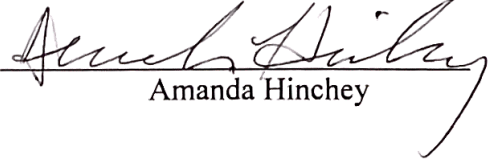
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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (N/A); and Voyager Digital, LLC (8013). The location of the Debtors' principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

- Notice of Application of Debtors Pursuant to Sections 327(e) and 330 of the Bankruptcy Code for Authority to Employ and Retain Paul Hastings LLP as Special Regulatory and Conflicts Counsel, Effective as of the Petition Date (Docket No. 912)

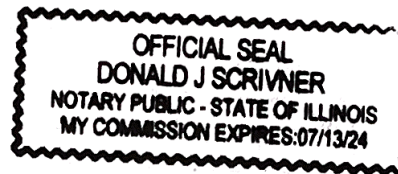
Dated: January 26, 2023

  
Amanda Hinchey

State of Illinois       )  
                                  ) SS.  
County of Cook       )

Subscribed and sworn before me this 26<sup>th</sup> day of January 2023 by Amanda Hinchey.

  
(Notary's Official Signature)



## **Exhibit A**



| NAME  | ATTENTION  | ADDRESS 1  | ADDRESS 2                                      | CITY           | STATE | ZIP        | COUNTRY |
|---|--|--|--|----------------|-------|------------|---------|
| AD HOC GROUP OF EQUITY INTEREST HOLDERS OF VOYAGER DIGITAL LTD.   | C/O KILPATRICK TOWNSEND & STOCKTON LLP   | ATTN: DAVID M. POSNER & KELLY MOYNIHAN   | 1114 AVENUE OF THE AMERICAS THE GRACE BUILDING | NEW YORK       | NY    | 10036-7703 |         |
| AD HOC GROUP OF EQUITY INTEREST HOLDERS OF VOYAGER DIGITAL LTD.   | C/O KILPATRICK TOWNSEND & STOCKTON LLP   | ATTN: PAUL M. ROSENBLATT   | 1100 PEACHTREE STREET NE SUITE 2800            | ATLANTA        | GA    | 30309      |         |
| ALAMEDA RESEARCH LLC  | C/O SULLIVAN & CROMWELL LLP  | ATTN: ANDREW G. DIETDERICH, BRIAN D. GLUECKSTEIN, BENJAMIN S. BELLER                   | 125 BROAD STREET                               | NEW YORK       | NY    | 10004      |         |
| ATTORNEY FOR THE STATES OF ALABAMA, ARKANSAS, CALIFORNIA, DISTRICT OF COLUMBIA, HAWAII, MAINE, NORTH DAKOTA, OKLAHOMA, AND SOUTH CAROLINA | C/O NATIONAL ASSOCIATION OF ATTORNEYS GENERAL  | ATTN: KAREN CORDRY BANKRUPTCY COUNSEL  | 1850 M ST. NW 12TH FLOOR                       | WASHINGTON     | DC    | 20036      |         |
| BAM TRADING SERVICES INC. D/B/A BINANCE.US  | C/O LATHAM & WATKINS LLP   | ATTN: ADAM J. GOLDBERG, NACIF TAOUSSE, & JONATHAN J. WECHSELBAUM                       | 1271 AVENUE OF THE AMERICAS                    | NEW YORK       | NY    | 10020      |         |
| BAM TRADING SERVICES INC. D/B/A BINANCE.US  | C/O LATHAM & WATKINS LLP   | ATTN: ANDREW D. SORKIN   | 555 EVELINTH STREET, NW, SUITE 1000            | WASHINGTON     | DC    | 20004      |         |
| DISTRICT OF COLUMBIA  | OFFICE OF THE ATTORNEY GENERAL   | 400 8TH STREET NW  |  | WASHINGTON     | DC    | 20001      |         |
| EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE  | C/O AKERMAN LLP  | ATTN: R. ADAM BRICK, JOHN H. THOMPSON, JOANNE GELFAND                                  | 1251 AVENUE OF THE AMERICAS, 37TH FL           | NEW YORK       | NY    | 10020      |         |
| EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE  | C/O GOLDSTEIN & MCCLINKOCK LLP   | ATTN: MATTHEW E. MCCLINTOCK, HARLEY GOLDSTEIN, AND STEVE YACHIK                        | 111 W WASHINGTON STREET SUITE 1221             | CHICAGO        | IL    | 60602      |         |
| EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE  | C/O LAW OFFICES OF DOUGLAS T. TABACHNIK, P.C.  | ATTN: DOUGLAS T. TABACHNIK   | 63 WEST MAIN STREET SUITE C                    | FREEHOLD       | NJ    | 07728-2141 |         |
| FRANCINE DE SOUSA   | C/O SISKINDS LLP   | ATTN: ANTHONY O'BRIEN  | 100 LOMBARD STREET SUITE 302                   | TORONTO        | ON    | M5C 1M3    | CANADA  |
| FRANCINE DE SOUSA   | C/O SISKINDS LLP   | ATTN: MICHAEL G. ROBB & GARETT M. HUNTER   | 275 DUNDAS STREET UNIT 1                       | LONDON         | ON    | N6B 3L1    | CANADA  |
| ILLINOIS SECRETARY OF STATE   | C/O OFFICE OF THE ILLINOIS ATTORNEY GENERAL  | ATTN: JOHN P. REDING ASSISTANT ATTORNEY GENERAL  | 100 W. RANDOLPH ST FL. 13                      | CHICAGO        | IL    | 60601      |         |
| INTERNAL REVENUE SERVICE  |  | PO BOX 7346  |  | PHILADELPHIA   | PA    | 19101-7346 |         |
| JASON RAZNICK   | C/O JAFFE RAITT HEUER & WEISS, P.C.  | ATTN: PAUL R. HAGE   | 27777 FRANKLIN ROAD SUITE 2500                 | SOUTHFIELD     | MI    | 48034      |         |
| JON GIACOBBE  | ATTN: A. MANNY ALCANDRO  | 11 BROADWAY, SUITE 615   |  | NEW YORK       | NY    | 10004      |         |
| KELLEHER PLACE MANAGEMENT, LLC  | C/O HORWOOD MARCUS & BERK CHARTERED  | ATTN: AARON L. HAMMER & NATHAN E. DELMAN   | 500 W. MADISON ST STE 3700                     | CHICAGO        | IL    | 60661      |         |
| MARCUM LLP  | C/O MINTZ & GOLD, LLP  | ATTN: ANDREW R. GOTTESMAN, ESQ.  | 600 THIRD AVENUE, 25TH FLOOR                   | NEW YORK       | NY    | 10016      |         |
| MARK CUBAN AND DALLAS BASKETBALL LIMITED D/B/A DALLAS MAVERICKS   | C/O BROWN RUDNICK LLP  | ATTN: STEPHEN A. BEST ESQ & RACHEL O. WOLKINSON, ESQ.                                  | 601 THIRTEENTH STREET NW SUITE 600             | WASHINGTON     | DC    | 20005      |         |
| MARK CUBAN AND DALLAS BASKETBALL LIMITED, D/B/A DALLAS MAVERICKS  | C/O BROWN RUDNICK LLP  | ATTN: SIGMUND S. KISSNER-GROSS ESQ. & KENNETH J. AULET ESQ.                            | SEVEN TIMES SQUARE                             | NEW YORK       | NY    | 10036      |         |
| MATTHEW EDWARDS   | C/O LIZ GEORGE AND ASSOCIATES  | ATTN: LYSBETH GEORGE   | 8101 S. WALKER SUITE F                         | OKLAHOMA CITY  | OK    | 73139      |         |
| METROPOLITAN COMMERCIAL BANK  | C/O BALLARD SPAHR LLP  | ATTN: GEORGE H. SINGER, ESQ  | 2000 IDS CENTER 80 SOUTH 8TH STREET            | MINNEAPOLIS    | MN    | 55402-2119 |         |
| METROPOLITAN COMMERCIAL BANK  | C/O WACHTELL, LIPTON, ROSEN & KATZ   | ATTN: RICHARD G. MASON, AMY R. WOLF, ANGELA K. HERRING                                 | 51 WEST 52ND STREET                            | NEW YORK       | NY    | 10019-6150 |         |
| MICHAEL GENTSCH   | C/O BARKSI LAW PLC   | ATTN: CHRIS D. BRASKI  | 9375 E. SHEA BLVD, STE 100                     | SCOTTSDALE     | AZ    | 85260      |         |
| MICHAEL LEGG  | C/O MCCARTHY, LEBIT, CRYSTAL & LIFFMAN CO.   | ATTN: ROBERT R. KRACHT & NICHOLAS R. OLESKI  | 1111 SUPERIOR AVENUE EAST SUITE 2700           | CLEVELAND      | OH    | 44114      |         |
| MURPHY PLACE MANAGEMENT LLC   | C/O HORWOOD MARCUS & BERK CHARTERED  | ATTN: AARON L. HAMMER, NATHAN E. DELMAN  | 500 W MADISON ST., STE 3700                    | CHICAGO        | IL    | 60661      |         |
| NEW JERSEY BUREAU OF SECURITIES   | C/O MCLEROY, DEUTSCH, MULVANEY & CARPENTER, LLP  | ATTN: JEFFREY BERNSTEIN  | 570 BROAD STREET                               | NEWARK         | NJ    | 07102      |         |
| NEW JERSEY BUREAU OF SECURITIES   | C/O MCLEROY, DEUTSCH, MULVANEY & CARPENTER, LLP  | ATTN: NICOLE LEONARD   | 225 LIBERTY STREET, 36TH FLOOR                 | NEW YORK       | NY    | 10281      |         |
| NEW JERSEY BUREAU OF SECURITIES   | C/O MCLEROY, DEUTSCH, MULVANEY & CARPENTER, LLP  | ATTN: VIRGINIA T. SHEA   | 1300 MT KEMBLE AVENUE PO BOX 2075              | MORRISTOWN     | NJ    | 02075      |         |
| NEW YORK STATE DEPARTMENT OF FINANCIAL SERVICES   | C/O ACTING EXECUTIVE DEPUTY SUPERINTENDENT, DEPUTY GENERAL COUNSEL FOR LITIGATION, AND ASSISTANT DEPUTY SUPERINTENDENT | ATTN: KEVIN R. PUVALOWSKI, LINDA DONAHUE, & JASON D. ST. JOHN                          | ONE STATE STREET                               | NEW YORK       | NY    | 10004-1511 |         |
| OFFICE OF THE UNITED STATES TRUSTEE   | FOR THE SOUTHERN DIST OF NEW YORK  | ATTN: ARTHUR C. MORRISSEY, ESQ. AND MARK BRUH, ESQ.                                    | 201 VARICK STREET, ROOM 1006                   | NEW YORK       | NY    | 10014      |         |
| OFFICIAL COMMITTEE OF UNSECURED CREDITORS   | C/O MCDERMOTT WILL & EMERY LLP   | ATTN: CHARLES S. GIBBS & GRAYSON WILLIAMS  | 2301 NORTH HARWOOD STREET, SUITE 1900          | DALLAS         | TX    | 75209-1664 |         |
| OFFICIAL COMMITTEE OF UNSECURED CREDITORS   | C/O MCDERMOTT WILL & EMERY LLP   | ATTN: GREGG STEINMAN   | 333 SE 2ND AVENUE SUITE 4500                   | MIAMI          | FL    | 33131-2184 |         |
| OFFICIAL COMMITTEE OF UNSECURED CREDITORS   | C/O MCDERMOTT WILL & EMERY LLP   | ATTN: JOHN J. CALANDRA & JOSEPH B. EVANS & DARREN AZMAN                                | ONE VANDERBILT AVENUE                          | NEW YORK       | NY    | 10017-3852 |         |
| ORACLE AMERICA, INC.  | C/O BUCHALTER  | ATTN: SHAWN M. CHRISTIANSON  | 425 MARKET ST., SUITE 2900                     | SAN FRANCISCO  | CA    | 94105      |         |
| PIERCE ROBERTSON  | C/O PACHULSKI STANG ZIEHL & JONES LLP  | ATTN: RICHARD M. PACHULSKI, ALAN J. KORNFELD, DEBRA I. GRASSGREEN, AND JASON H. ROSELL | 10100 SANTA MONICA BLVD 13TH FLOOR             | LOS ANGELES    | CA    | 90067      |         |
| ROBERT SNYDERS & LISA SNYDERS   | C/O JOHNSON, POPE, BOKOR, RUPPEL & BURNS, LLP  | ATTN: ANGELINA E. LIM  | 401 E JACKSON STREET SUITE 3100                | TAMPA          | FL    | 33602      |         |
| SECURITIES & EXCHANGE COMMISSION  | ATTN: THERESA A. SCHUELER, SENIOR TRIAL COUNSEL  | 100 F STREET NE  |  | WASHINGTON     | DC    | 20549      |         |
| SECURITIES & EXCHANGE COMMISSION  | NEW YORK REGIONAL OFFICE   | 100 PEARL STREET SUITE 20-100  |  | NEW YORK       | NY    | 10004-2616 |         |
| SECURITIES & EXCHANGE COMMISSION  | NEW YORK REGIONAL OFFICE   | ATTN: ANDREW CALAMARI REGIONAL DIRECTOR  | 200 VESEY STREET SUITE 400                     | NEW YORK       | NY    | 10281-1022 |         |
| SPECIAL COUNSEL TO DEBTOR VOYAGER DIGITAL, LLC  | C/O QUINN EMANUEL UROUHART & SULLIVAN LLP  | ATTN: SUSHEEL KIRPALANI, KATE SCHERLING, & ZACHARY RUSSELL                             | 51 MADISON AVENUE 22ND FLOOR                   | NEW YORK       | NY    | 10010      |         |
| STATE OF ALABAMA  | OFFICE OF THE ATTORNEY GENERAL   | 501 WASHINGTON AVE   |  | MONTGOMERY     | AL    | 36104      |         |
| STATE OF ALASKA   | OFFICE OF THE ATTORNEY GENERAL   | 1031 W 4TH AVE, STE 200  |  | ANCHORAGE      | AK    | 99501      |         |
| STATE OF ARIZONA  | OFFICE OF THE ATTORNEY GENERAL   | 2005 N CENTRAL AVE   |  | PHOENIX        | AZ    | 85004      |         |
| STATE OF ARKANSAS   | OFFICE OF THE ATTORNEY GENERAL   | 323 CENTER ST., STE 200  |  | LITTLE ROCK    | AR    | 72201      |         |
| STATE OF CALIFORNIA   | OFFICE OF THE ATTORNEY GENERAL   | 210 BOX 94255  |  | SACRAMENTO     | CA    | 95824-2550 |         |
| STATE OF COLORADO   | OFFICE OF THE ATTORNEY GENERAL   | RALPH L. CARR JUDICIAL BUILDING  | 1300 BROADWAY, 10TH FL                         | DENVER         | CO    | 80203      |         |
| STATE OF CONNECTICUT  | OFFICE OF THE ATTORNEY GENERAL   | 165 CAPITOL AVENUE   |  | HARTFORD       | CT    | 6106       |         |
| STATE OF FLORIDA  | OFFICE OF THE ATTORNEY GENERAL   | THE CAPITOL PL01   |  | TALLHASSEE     | FL    | 32399      |         |
| STATE OF GEORGIA  | OFFICE OF THE ATTORNEY GENERAL   | 40 CAPITOL SQ SW   |  | ATLANTA        | GA    | 30334      |         |
| STATE OF HAWAII   | OFFICE OF THE ATTORNEY GENERAL   | 425 QUEEN STREET   |  | HONOLULU       | HI    | 96813      |         |
| STATE OF IDAHO  | OFFICE OF THE ATTORNEY GENERAL   | 700 W. JEFFERSON ST. SUITE 210   | PO BOX 83720                                   | BOISE          | ID    | 83720      |         |
| STATE OF ILLINOIS   | OFFICE OF THE ATTORNEY GENERAL   | JAMES R. THOMPSON CENTER   | 100 W. RANDOLPH ST                             | CHICAGO        | IL    | 60601      |         |
| STATE OF INDIANA  | OFFICE OF THE INDIANA ATTORNEY GENERAL   | INDIANA GOVERNMENT CENTER SOUTH  | 302 W WASHINGTON ST, 5TH FLOOR                 | INDIANAPOLIS   | IN    | 46204      |         |
| STATE OF IOWA   | OFFICE OF THE ATTORNEY GENERAL   | HOOVER STATE OFFICE BUILDING   | 1305 E. WALNUT STREET                          | DES MOINES     | IA    | 50319      |         |
| STATE OF KANSAS   | ATTN: ATTORNEY GENERAL DEREK SCHMIDT   | 120 SW 10TH AVE, 2ND FLOOR   |  | TOPEKA         | KS    | 66612      |         |
| STATE OF KENTUCKY   | ATTORNEY GENERAL - DANIEL CAMERON  | 700 CAPITAL AVENUE, SUITE 118  |  | FRANKFORT      | KY    | 40601      |         |
| STATE OF LOUISIANA  | DEPT. OF JUSTICE - ATTORNEY GENERAL'S OFFICE   | 300 CAPITAL DRIVE  |  | BATON ROUGE    | LA    | 70802      |         |
| STATE OF MAINE  | OFFICE OF THE ATTORNEY GENERAL   | 6 STATE HOUSE STATION  |  | AUGUSTA        | ME    | 04333      |         |
| STATE OF MARYLAND   | OFFICE OF THE ATTORNEY GENERAL   | 200 ST. PAUL PLACE   |  | BALTIMORE      | MD    | 21202      |         |
| STATE OF MASSACHUSETTS  | ATTORNEY GENERAL'S OFFICE  | 1 ASHBURTON PLACE, 20TH FLOOR  |  | BOSTON         | MA    | 02108      |         |
| STATE OF MICHIGAN   | DEPARTMENT OF ATTORNEY GENERAL   | 525 W OTTAWA ST  |  | LANSING        | MI    | 48906      |         |
| STATE OF MINNESOTA  | OFFICE OF THE ATTORNEY GENERAL   | 445 MINNESOTA ST, STE 1400   |  | ST. PAUL       | MN    | 55101      |         |
| STATE OF MISSISSIPPI  | OFFICE OF THE ATTORNEY GENERAL   | WALTER SILLERS BUILDING  | 550 HIGH ST, PO BOX 220                        | JACKSON        | MS    | 39201      |         |
| STATE OF MISSOURI   | OFFICE OF THE ATTORNEY GENERAL   | SUPREME COURT BUILDING   | 207 W HIGH ST                                  | JEFFERSON CITY | MO    | 65101      |         |
| STATE OF MONTANA  | OFFICE OF THE ATTORNEY GENERAL   | JUSTICE BUILDING, 3RD FLOOR  |  | HELENA         | MT    | 59602      |         |
| STATE OF NEBRASKA   | OFFICE OF THE ATTORNEY GENERAL   | 215 STATE CAPITOL  | 215 N SANDERS, PO BOX 201401                   | LINCOLN        | NE    | 68501      |         |
| STATE OF NEVADA   | OFFICE OF THE ATTORNEY GENERAL   | OLD SUPREME COURT BUILDING   | 100 N CARSON ST                                | CARSON CITY    | NV    | 89701      |         |
| STATE OF NEW HAMPSHIRE  | OFFICE OF THE ATTORNEY GENERAL   | NH DEPARTMENT OF JUSTICE   | 33 CAPITOL ST                                  | CONCORD        | NH    | 3301       |         |
| STATE OF NEW JERSEY   | OFFICE OF THE ATTORNEY GENERAL   | RICHARD J. HUGHES JUSTICE COMPLEX  | 25 MARKET ST 8TH FL, WEST WING BOX 080         | TRENTON        | NJ    | 8611       |         |
| STATE OF NEW MEXICO   | OFFICE OF THE ATTORNEY GENERAL   | 408 GALISTEO STREET  | VILLAGRA BUILDING                              | SANTA FE       | NM    | 87501      |         |
| STATE OF NEW YORK   | OFFICE OF THE ATTORNEY GENERAL   | THE CAPITOL  | 2ND FLOOR                                      | ALBANY         | NY    | 12224      |         |
| STATE OF NORTH CAROLINA   | OFFICE OF THE ATTORNEY GENERAL   | 114 W EDITION ST   |  | RALEIGH        | NC    | 27603      |         |
| STATE OF NORTH DAKOTA   | OFFICE OF THE ATTORNEY GENERAL   | STATE CAPITOL, 600 E BOULEVARD AVE   |  | BISMARCK       | ND    | 58505      |         |
| STATE OF OHIO   | OFFICE OF THE ATTORNEY GENERAL   | STATE OFFICE TOWER   | DEPT. 125                                      | COLUMBUS       | OH    | 43215      |         |
| STATE OF OKLAHOMA   | OFFICE OF THE ATTORNEY GENERAL   | 313 NE 21ST ST   | 30 E BROAD ST 14TH FL                          | OKLAHOMA CITY  | OK    | 73105      |         |
| STATE OF OREGON   | OFFICE OF THE ATTORNEY GENERAL   | 1162 COURT ST NE   |  | SALEM          | OR    | 97301-4096 |         |
| STATE OF PENNSYLVANIA   | OFFICE OF THE ATTORNEY GENERAL   | STRAWBERRY SQUARE 16TH FL  |  | HARRISBURG     | PA    | 17120      |         |
| STATE OF RHODE ISLAND   | OFFICE OF THE ATTORNEY GENERAL   | 150 S MAIN ST  |  | PROVIDENCE     | RI    | 2903       |         |
| STATE OF SOUTH CAROLINA   | OFFICE OF THE ATTORNEY GENERAL   | PO BOX 11549   |  | COLUMBIA       | SC    | 29211      |         |
| STATE OF SOUTH CAROLINA   | OFFICE OF THE ATTORNEY GENERAL   | REMBERT C. DENNIS BLDG   | 1000 ASSEMBLY ST RM 519                        | COLUMBIA       | SC    | 29201      |         |
| STATE OF SOUTH DAKOTA   | OFFICE OF THE ATTORNEY GENERAL   | 1302 E HIGHWAY 14, STE 1   |  | PIERRE         | SD    | 57501-8501 |         |
| STATE OF TENNESSEE  | OFFICE OF THE ATTORNEY GENERAL   | PO BOX 20207   |  | NASHVILLE      | TN    | 37202-0207 |         |
| STATE OF TEXAS  | OFFICE OF THE ATTORNEY GENERAL   | 300 W. 15TH ST   |  | AUSTIN         | TX    | 78701      |         |
| STATE OF UTAH   | OFFICE OF THE ATTORNEY GENERAL   | UTAH STATE CAPITOL COMPLEX   | 350 NORTH STATE ST STE 230                     | SALT LAKE CITY | UT    | 84114      |         |
| STATE OF UTAH   | OFFICE OF THE ATTORNEY GENERAL, SEAN D. REYES  | UTAH STATE CAPITOL COMPLEX   | 350 NORTH STATE ST STE 230                     | SALT LAKE CITY | UT    | 84114      |         |
| STATE OF VERMONT  | OFFICE OF THE ATTORNEY GENERAL   | 109 STATE ST   |  | MONTPELIER     | VT    | 5609       |         |



| NAME                                       | ATTENTION   | ADDRESS 1   | ADDRESS 2  | CITY         | STATE | ZIP        | COUNTRY |
|--|---|---|--|--------------|-------|------------|---------|
| STATE OF VIRGINIA                          | OFFICE OF THE ATTORNEY GENERAL                        | 202 N. NINTH ST.  |  | RICHMOND     | VA    | 23219      |         |
| STATE OF WASHINGTON                        | OFFICE OF THE ATTORNEY GENERAL                        | 1125 WASHINGTON ST SE   |  | OLYMPIA      | WA    | 98501      |         |
| STATE OF WASHINGTON                        | OFFICE OF THE ATTORNEY GENERAL                        | ATTN: STEPHEN MANNING   | PO BOX 40100                                     | OLYMPIA      | WA    | 98504-4010 |         |
| STATE OF WASHINGTON                        | OFFICE OF THE ATTORNEY GENERAL                        | PO BOX 40100  |  | OLYMPIA      | WA    | 98504-00   |         |
| STATE OF WEST VIRGINIA                     | OFFICE OF THE ATTORNEY GENERAL                        | STATE CAPITOL, 1900 KANAWHA BLVD E  | BUILDING 1 RM E-26                               | CHARLESTON   | WV    | 25305      |         |
| STATE OF WISCONSIN                         | OFFICE OF THE ATTORNEY GENERAL                        | 17 WEST MAIN STREET, ROOM 114 EAST P  |  | MADISON      | WI    | 53702      |         |
| STATE OF WYOMING                           | OFFICE OF THE ATTORNEY GENERAL                        | 109 STATE CAPITOL   |  | CHEYENNE     | WY    | 82002      |         |
| STEVE LAIRD                                | C/O FORSHEY & PROSTOK LLP                             | ATTN: J. ROBERT FORSHEY   | 777 MAIN STREET SUITE 1550                       | FORT WORTH   | TX    | 76102      |         |
| TEXAS DEPARTMENT OF BANKING                | C/O OFFICE OF THE ATTORNEY GENERAL OF TEXAS           | ATTN: ABIGAIL R. RYAN, LAYLA D. MILLIGAN, JASON B. BINFORD, AND ROMA N. DESAI | PO BOX 12548 BANKRUPTCY AND COLLECTIONS DIVISION | AUSTIN       | TX    | 78711-2548 |         |
| TEXAS SECURITIES BOARD                     | C/O OFFICE OF THE ATTORNEY GENERAL OF TEXAS           | ATTN: ROMA N. DESAI ASSISTANT ATTORNEY GENERAL                                | PO BOX 12548 BANKRUPTCY & COLLECTIONS DIVISION   | AUSTIN       | TX    | 78711-2548 |         |
| TEXAS STATE SECURITIES BOARD               | OFFICE OF THE ATTORNEY GENERAL OF TEXAS               | ATTN: ABIGAIL R RYAN, LAYLA D MILLIGAN, ROMA N. DESAI & JASON B BINFORD       | BANKRUPTCY & COLLECTIONS DIVISION PO BOX 12548   | AUSTIN       | TX    | 78711-2548 |         |
| TN DEPT OF COMMERCE AND INSURANCE          | C/O TN ATTORNEY GENERAL'S OFFICE, BANKRUPTCY DIVISION | ATTN: MARVIN E. CLEMENTS JR.  | PO BOX 20207                                     | NASHVILLE    | TN    | 37202-0207 |         |
| TORONTO STOCK EXCHANGE                     |   | 300 100 ADELAIDE ST.  |  | WEST TORONTO | ON    | M5H 1S3    | CANADA  |
| UNITED STATES ATTORNEY'S OFFICE            | SOUTHERN DISTRICT OF NEW YORK                         | ONE ST. ANDREWS PLAZA   |  | NEW YORK     | NY    | 10007      |         |
| UNITED STATES DEPARTMENT OF JUSTICE        | ATTORNEY GENERAL OF THE U.S.                          | 950 PENNSYLVANIA AVE, NW  |  | WASHINGTON   | DC    | 20530-0001 |         |
| USIO, INC.                                 | C/O RUSKIN MOSCOU FALTISCHEK, P.C.                    | ATTN: SHERYL P. GIUGLIANO, RUSKIN MOSCOU FALTISCHEK                           | 1425 RXR PLAZA, 15TH FLOOR                       | UNIONDALE    | NY    | 11556-1425 |         |
| USIO, INC.                                 | RANDALL A. PULMAN                                     | PULMAN CAPPUCIO & PULLEN, LLP   | 2161 NW MILITARY HWY., SUITE 400                 | SAN ANTONIO  | TX    | 78213      |         |
| VERMONT DEPARTMENT OF FINANCIAL REGULATION | C/O ASSISTANT GENERAL COUNSEL                         | ATTN: JENNIFER ROOD, ESQ.   | 89 MAIN STREET THIRD FLOOR                       | MONTPELIER   | VT    | 05620      |         |
| WELLS FARGO BANK, N.A.                     | C/O ALDRIDGE PITE, LLP                                | ATTN: GREGORY A. WALLACH  | 15 PIEDMONT CENTER 3575 PIEDMONT ROAD N.E.       | ATLANTA      | GA    | 30305      |         |

## **Exhibit B**



Exhibit B  
Served via Electronic Mail

| Name  | Attention 1  | Attention 2  | Email  |
|---|--|--|--|
| AD HOC GROUP OF EQUITY INTEREST HOLDERS OF VOYAGER DIGITAL LTD.   | C/O KILPATRICK TOWNSEND & STOCKTON LLP   | ATTN: DAVID M. POSNER & KELLY MOYNIHAN                               | DPOSNER@KILPATRICKTOWNSEND.COM<br>KMOYNIHAN@KILPATRICKTOWNSEND.COM                 |
| AD HOC GROUP OF EQUITY INTEREST HOLDERS OF VOYAGER DIGITAL LTD.   | C/O KILPATRICK TOWNSEND & STOCKTON LLP   | ATTN: PAUL M. ROSENBLATT   | PROSENBLATT@KILPATRICKTOWNSEND.COM   |
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Exhibit B  
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